

AJIT KUMAR & ASSOCIATES

COMPANY SECRETARIES

CERTIFICATE (Reconciliation of share capital Audit)
[As per regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

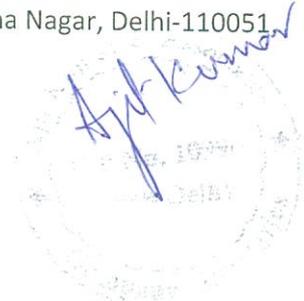
To,
The Board of Directors,
CLC Industries Limited
Plot No-318, N-3, CIDCO,
Near Punjab National Bank,
Aurangabad, Maharashtra, India, 431001

I have examined the relevant books, registers, forms, documents and papers produced electronically before me by **CLC Industries Limited** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the quarter ended:	31 th December 2025	
2.	ISIN:	IN8376C01029	
3.	Face Value:	Rs. 10/- per share	
4.	Name of the Company:	CLC Industries Limited	
5.	Registered office address:	318 N-3 CIDCO Jalna Road Chh.Sambhajinagar, CIDCO Colony, Chh.Sambhajinagar, Maharashtra, India, 431001	
6.	Correspondence Address:	318 N-3 CIDCO Jalna Road Chh.Sambhajinagar, CIDCO Colony, Chh.Sambhajinagar, Maharashtra, India, 431001	
7.	Telephone & Fax Nos. Tel:	T: 240 6608636	
8.	Email Id:	companysecretary@clcindustries.com	
9.	Name of the Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Limited and BSE Limited	
		Number of shares	% of Total Issued Capital
10.	Issued Capital:	1,03,94,680	100.00
11.	a) Listed Equity Capital (Exchange-wise) (as per Company records)	1,03,94,680 (Listed on both the aforesaid Stock Exchanges)	100.00
12.	Held in dematerialized form in CDSL:	10165519	97.80
13.	Held in dematerialized form in NSDL	224292	2.16
14.	Physical	4869	0.05
15.	Total No. of shares (12+13+14):	1,03,94,680	100.00
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.	

OFFICE: - 370, Third Floor, Shri Radhe Residency, Pandit Park, Krishna Nagar, Delhi-110051
E-mail: - ajit.k.cs@gmail.com



17. Certifying the details of changes in share capital during the quarter under consideration as per table below:¹

Particulars***	No. of shares	Applied / not applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
Preferential Issued pursuant to Resolution Plan	98,74,932	Company has got the Listing Approval;	Application for Trading approval has been applied to the both Stock Exchange.	Yes, Corporate action has been done by the Depositories.	Yes, Corporate action has been done by the Depositories.	-
Fresh issue pursuant to Reduction of share capital	5,19,748	Company has got the Listing Approval;	Application for Trading approval has been applied to the both Stock Exchange.	Yes, Corporate action has been done by the Depositories.	Yes, Corporate action has been done by the Depositories.	-

*** As per the Resolution Plan approved by the Hon'ble National Company Law Tribunal (NCLT), Principal Bench, New Delhi, on May 12, 2023, the Company issued and allotted 9,874,932 equity shares of Rs. 10 each, representing 95% of the total shareholding, to Manjeet Cotton Private Limited and its nominees, who are the Resolution Applicants. Additionally, the Company issued and allotted 519,748 equity shares of Rs. 10 each, representing 5% of the total shareholding, to the public shareholders.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Education Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No):
If not, updated up to which date?

Yes, maintained by Registrar and Transfer Agent

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in current quarter? If not, reason why? N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil



22. Name, telephone & fax no. of the Compliance Officer of the Company:

CS Koyal Gehani
Company Secretary & Compliance officer
Membership No-ACS 45277
Tele Phone: + 91 0240 6608636

23. Name, telephone & fax no. of the Auditor/Practicing Company Secretary signing this certificate of the Company:

Ajit Kumar & Associates
Practicing Company Secretaries,
Branch Office 370, Third Floor, Shri Radhe Residency, Pandit Park,
Krishna Nagar, Delhi-110051.
FCS No-9320 and CP No-10990
Email – ajit.k.cs@gmail.com

24. Appointment of common agency for share registry work, if yes, name & address:

RCMC Share Registry (P) Ltd.
Address: B-25/1, 1st floor, Okhla Industrial Area, Phase 2, New Delhi – 110 020.
Email Id-investor.services@rcmcdelhi.com
SEBI Registration No-INR000000429

25. Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting form SE, etc.....):

The Company has submitted trading approval application with the stock exchanges for listing of securities.
The matter is pending with the Stock exchange for their consideration.

For Ajit Kumar & Associates
Company Secretaries
ICSI Firm Unique Code: S2009DE109500
Peer Review Certificate: 5077/2023


Ajit Kumar
FCS No.: 9320
COP No.: 10990

Place: New Delhi
Date: 12/01/2026

UDIN: F009320G003251856