

(Formerly known as Spentex Industries Limited)



National Stock Exchange of India Limited BSE Limited

Symbol: SPENTEX

Scrip Code: 521082

Registered Office: A-60, Okhla INDL Area Phase II, New Delhi, India, 110020
Correspondence Address: 318, N-3, CIDCO, Jalna Road, Aurangabad-431003, Te1.0240-6608663
Phone: +91-240 6608636/2473363 | **Fax:** +91-240 2473563 |
Email Id: companysecretary@clcindustries.com
Website: www.clcindiacom | **CIN:** L74899DL1991PLC138153

AJIT KUMAR & ASSOCIATES

COMPANY SECRETARIES

CERTIFICATE (Reconciliation of share capital Audit) [As per regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

To,
The Board of Directors,
CLC Industries Limited
A-60, Okhla INDL Area Phase II,
New Delhi, 110020.

I have examined the Register of Members, beneficiary details furnished by RCMC Share Registry (P) Ltd., New Delhi, the Registrar and Transfer Agents and other records/documents maintained by **CLC Industries Limited (formerly known as Spentex Industries Limited)** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents for issuing this certificate, in accordance with Regulation 76 of SEBI (Depositories and Participant) Regulations, 2018.

In our opinion to the best of our knowledge and according to the information and explanation given to us and based on such verification as considered, necessary, we hereby certify as follows:

- | | | |
|----|---|--|
| 1. | For the quarter ended: | 31 st December 2024 |
| 2. | ISIN: | INE376C01020 |
| 3. | Face Value: | Rs. 10/- |
| 4. | Name of the Company: | CLC Industries Limited (formerly known as Spentex Industries Limited) |
| 5. | Registered office address: | A-60, Okhla INDL Area Phase II, Delhi, New Delhi, 110020. |
| 6. | Correspondence address: | 318 N-3 CIDCO Jalna Road Aurangabad, CIDCO Colony, Aurangabad, Maharashtra, India, 431001. |
| 7. | Telephone & Fax Nos. Tel: | T: 240 6608663
F: 240 2473563 |
| 8. | Email Id: | companysecretary@clcindustries.com |
| 9. | Name of the Stock Exchanges where the Company's securities are listed | National Stock Exchange of India Limited
BSE Limited |



OFFICE: - 370, Third Floor, Shri Radhe Residency, Pandit Park, Krishna Nagar, Delhi-110051.
E-mail: - ajit.k.cs@gmail.com

		Number of shares	% of Total Issued Capital
10	Issued Capital:	1,03,94,680	100.00
11	Listed Capital (Exchange wise):		
	a) BSE Limited	8,97,72,035	100.00
	b) National Stock Exchange of India Limited	8,97,72,035	100.00
12	Held in dematerialized form in CDSL:	3,02,87,902	33.74
13	Held in dematerialized form in NSDL	5,84,26,570	65.08
14	Physical	10,57,563	1.18
15	Total No. of shares (12+13+14):	8,97,72,035	100.00

16. Reason for difference, if any, between (10 & 11), (10 & 15):
The Company underwent the Corporate Insolvency Resolution Process (CIRP). As per the Resolution Plan approved by the Hon'ble National Company Law Tribunal (NCLT), Principal Bench, New Delhi, on May 12, 2023, the Company issued and allotted 9,874,932 equity shares of Rs. 10 each, representing 95% of the total shareholding, to Manjeet Cotton Private Limited and its nominees, who are the Resolution Applicants. Additionally, the Company issued and allotted 519,748 equity shares of Rs. 10 each, representing 5% of the total shareholding, to the public shareholders. To implement the Resolution Plan, the Company has allotted equity shares to its promoters and the public and filed the PAS-3 form with the Registrar of Companies under SRN: AA8105501 on 6th June 2024. The Company has also made application with the stock exchanges for listing of securities but the same is not yet approved by the exchanges hence, there is difference in the point number 10, 11 and 15 respectively.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:¹

Particulars***	No. of shares	Applied / not applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
Preferential Issue pursuant to Resolution Plan	98,74,932	Awaiting listing approval from Stock exchange	Yet to be listed	Under Process	Under Process	National Stock Exchange of India Limited BSE Limited

***As per the Resolution Plan approved by the Hon'ble National Company Law Tribunal (NCLT), Principal Bench, New Delhi, on May 12, 2023, the Company issued and allotted 9,874,932 equity shares of Rs. 10 each, representing 95% of the total shareholding, to Manjeet Cotton Private Limited and its nominees, who are the Resolution Applicants. Additionally, the Company issued and allotted 519,748 equity shares of Rs. 10 each, representing 5% of the total shareholding, to the public shareholders.



Fresh issue pursuant to Reduction of share capital	5,19,748	Awaiting listing approval from Stock exchange	Yet to be listed	Under Process	Under Process	National Stock Exchange of India Limited BSE Limited
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Education Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No):
If not, updated up to which date?

Yes, maintained by Registrar and Transfer Agent

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in current quarter? If not, reason why? N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, telephone & fax no. of the Compliance Officer of the Company:

CS Koyal Gehani

Phone: + 91 9303859379

23. Name, telephone & fax no. of the Auditor/Practicing Company Secretary signing this certificate of the Company:

Ajit Kumar & Associates

Practicing Company Secretaries,

Branch Office 370, Third Floor, Shri Radhe Residency, Pandit Park,

Krishna Nagar, Delhi-110051.

Email – ajit.k.cs@gmail.com

24. Appointment of common agency for share registry work, if yes, name & address:

RCMC Share Registry (P) Ltd.

Address: B-25/1, 1st floor, Okhla Industrial Area, Phase 2, New Delhi – 110 020.

25. Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting form SE, etc.....):

As per the order of Hon'ble National Company Law Tribunal ("NCLT"), Principal Bench, New Delhi by vide dated January 3, 2020 the Company was under Corporate Insolvency Resolution Process ("CIRP") and the new promoters and management are in the process of regularising the compliance of the Company. Further, the Company was originally incorporated under the name of 'Spentex Industries Limited'.



The Company was a flagship listed Company of CLC Group. The erstwhile Board, decided to change the name of the Company from Spentex Industries Limited to CLC Industries Limited so as to identify the Company, with its erstwhile promoter, Mr. Chiranjil Lal Choudhary (CLC) and relate the same letter and spirit with CLC Group and same had been approved by the members of the Company vide resolution dated June 19, 2018. The Company also made application to the Registrar of Companies ("ROC"), Delhi for changing the name of the Company and the same had been approved by the ROC, Delhi on July 19, 2018. The new promoters of the Company are in process of changing the name of the Company from Spentex Industries Limited to CLC Industries Limited in the BSE Limited and National Stock Exchange of India Limited.

For Ajit Kumar & Associates
Company Secretaries
ICSI Firm Unique Code: S2009DE109500
Peer Review Certificate: 5077/2023



Place: New Delhi
Date: 18/01/2025

Ajit Kumar
ECS No.: 9320
COP No.: 10990
UDIN: F009320F003720632